
12 October 2007

By E-mail: ASX On-line

Manager Companies
Company Announcements Office
ASX Limited

Dear Sir/Madam

ASX Code: MTN
Notice of dispatch of Rights Issue Offer Memorandum

Marathon Resources Limited refers to its Offer Memorandum and Appendix 3B lodged with ASX on 28 September in relation to a one (1) for five (5) non-renounceable rights issue priced at \$2.50 per new Marathon share (**Rights Issue**).

The Offer Memorandum in relation to the Rights Issue was dispatched to shareholders today.

Yours faithfully



Stuart Hall
Chief Executive Officer